



Education  
Funding  
Agency

Education Funding Agency

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[www.education.gov.uk/efa-enquiry-form](http://www.education.gov.uk/efa-enquiry-form)

Date: 21 February 2017

Dear colleague

**Your annual funding letter for 2017 to 2018**

Please find below your funding allocation statement for the 2017 to 2018 academic year.

Your allocation statement sets out the general annual grant (GAG) funding you will receive.

There is a range of information available, which we have developed with academies, to help you understand your allocation. The [funding allocation pack guide](#) sets out a detailed explanation of each aspect of the funding statement. [Training videos](#) on academy funding in 2017 to 2018 are also available. We hope this range of material provides all the information you need but please contact us via the [enquiry form](#) if you have any further questions about your allocation.

I would like to take this opportunity to wish you every success for the year ahead.

Yours sincerely

Helen Bennett  
Deputy Director  
Academies & Maintained Schools Group: Funding Division  
Education Funding Agency

21 February 2017



Name	Allington Primary School
LA name	Kent
LAESTAB	8865209
UPIN	122969
UKPRN	10039700
URN	139096
Opening date	01 December 2012

### 1. Breakdown of academic year 2017 to 2018 school allocation

School budget share (excl. rates)	£1,313,578.61	See table A
of which, notional SEN funding	£49,356.34	See table A
Minimum funding guarantee	£0.00	See table B
ESG protection	£18,702.93	See table C
Post-opening grant (start-up grant)	£0.00	See table D
<b>Total school allocation</b>	<b>£1,332,281.54</b>	

### 2. Breakdown of academic year 2017 to 2018 high needs allocation

Pre-16 high needs place funding	£0.00	See table E
Post-16 high needs place funding	£0.00	See table F
<b>Total high needs allocation</b>	<b>£0.00</b>	(Excludes any top-up funding from LA)

### 3. Breakdown of 16-19 allocation

Programme funding - formula	£0.00	See 16-19 statement
Formula protection funding	£0.00	
Student financial support funding	£0.00	
Total 16-19 allocation including student financial support funding	£0.00	

<b>Total allocation (1+2+3)</b>	<b>£1,332,281.54</b>
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Information on funding lines that are in addition to GAG will be provided separately (pupil premium, for example)

[Guidance](#) to help you understand your GAG statement is available.

Your allocation does not include funding for national non-domestic rates (NNDR). This is because you should claim separately for the funding required using an [online claim form](#). Payment is made in full within two months of the claim being submitted



Table A - academic year 2017 to 2018 school budget share

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Name	Allington Primary School
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Factor	Description	Rate	Weighting	Pupils	Sub-total	SEN %
1. Basic entitlement age weighted pupil unit (AWPU)	Primary (including reception)	£2,739.66	1.000000	419	£1,147,917.54	0.00
	Key stage 3	£3,802.57	1.000000	0	£0.00	0.00
	Key stage 4	£4,172.82	1.000000	0	£0.00	0.00
2. Deprivation	Primary IDACI band F	£410.58	0.004773	419	£821.12	100.00
	Primary IDACI band E	£431.12	0.002387	419	£431.18	100.00
	Primary IDACI band D	£452.67	0.002387	419	£452.74	100.00
	Primary IDACI band C	£475.30	0.004773	419	£950.54	100.00
	Primary IDACI band B	£510.95	0.000000	419	£0.00	100.00
	Primary IDACI band A	£664.23	0.000000	419	£0.00	100.00
	Secondary IDACI band F	£442.29	0.000000	0	£0.00	100.00
	Secondary IDACI band E	£464.41	0.000000	0	£0.00	100.00
	Secondary IDACI band D	£487.63	0.000000	0	£0.00	100.00
	Secondary IDACI band C	£512.02	0.000000	0	£0.00	100.00
	Secondary IDACI band B	£550.42	0.000000	0	£0.00	100.00
	Secondary IDACI band A	£715.54	0.000000	0	£0.00	100.00
	Primary free school meals (FSM)	£359.10	0.016706	419	£2,513.63	0.00
	Primary FSM6	£0.00	0.033333	419	£0.00	0.00
	Secondary FSM	£334.40	0.000000	0	£0.00	0.00
Secondary FSM6	£0.00	0.000000	0	£0.00	0.00	
3. Looked after children (LAC)	LAC	£525.42	0.000000	419	£0.00	100.00
4. Prior attainment	Primary attainment: primary low attainment 73 or 78 points (see details of factor in Table A.1)	£530.52	0.126402	419	£28,097.84	100.00
	Secondary attainment: secondary pupils not achieving the expected standards in KS2 tests	£863.13	0.000000	0	£0.00	100.00
5. English as an additional language (EAL)	Primary EAL band 1	£0.00	0.013928	419	£0.00	100.00
	Primary EAL band 2	£0.00	0.022284	419	£0.00	100.00
	Primary EAL band 3	£884.94	0.033426	419	£12,394.02	100.00
	Secondary EAL band 1	£0.00	0.000000	0	£0.00	100.00
	Secondary EAL band 2	£0.00	0.000000	0	£0.00	100.00
	Secondary EAL band 3	£3,343.99	0.000000	0	£0.00	100.00
6. Mobility (over 10% applicable only)	Primary pupils starting school outside of normal entry dates (proportion above 10%)	£0.00	0.000000	419	£0.00	0.00
	Secondary pupils starting school outside of normal entry dates (proportion above 10%)	£0.00	0.000000	0	£0.00	0.00
<b>Total pupil-led factors</b>					<b>£1,193,578.61</b>	

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Table A (continued) - academic year 2017 to 2018 school budget share

Factor	Description	Rate	Weighting	Sub-total	SEN %
7. Sparsity	Sparsity funding (see further details in Table A.2)	-	-	£0.00	0.00
8. Lump sum	Primary lump sum	£120,000.00	1.000000	£120,000.00	5.17
	Secondary lump sum	£120,000.00	0.000000	£0.00	4.65
9. Split sites	Split sites	£0.00	1.000000	£0.00	0.00
10. PFI	PFI	£0.00	1.000000	£0.00	0.00
11. London fringe	London fringe	£0.00	1.000000	£0.00	-
<b>Total other factors</b>				<b>£120,000.00</b>	
<b>Total school budget share (excluding rates)</b>				<b>£1,313,578.61</b>	
<b>of which, notional SEN Budget</b>				<b>£49,356.34</b>	

Table A.1: primary prior attainment factor

1.	Proportion of pupils in year 5 to year 6 not meeting 73 or 78 points	0.033898	
2.	Number of pupils in year 5 to year 6	119	
3.	Number of pupils in year 5 to year 6 not meeting attainment level	4.033862	= 1 x 2
4.	Proportion of pupils in year 1 to year 4 not meeting "good development" level	0.172269	
5.	Scaling proportion	1.000000	
6.	Number of pupils in year 1 to year 4	240	
7.	Number of pupils in year 1 to year 4 not meeting attainment level	41.344560	= 4 x 5 x 6
8.	Total number of pupils in years 1 to 6 not meeting attainment level	45.378422	= 3 + 7
9.	Total proportion of pupils in years 1 to 6 not meeting attainment level	0.126402	= 8 / (2 + 6)

Table B - academic year 2017 to 2018 minimum funding guarantee



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### Academic year 2016 to 2017 information

#### **B.1 Calculation of baseline for academic year 2016 to 2017**

<b>1. Full year pre-16 academic year 2016 to 2017 school budget share</b>	<b>£1,326,903.61</b>	<b>Full year allocation</b>
2. Lump sum (including fringe) in LA's funding formula for academic year 2017 to 2018	£120,000.00	
3. Academic year 2017 to 2018 sparsity value (including taper)	£0.00	
4. Approved MFG exclusions for academic year 2016 to 2017	£0.00	
5. Technical adjustments to academic year 2016 to 2017 baseline	£8,784.02	
<b>6. Adjusted pre-16 academic year 2016 to 2017 school budget share</b>	<b>£1,198,119.59</b>	<b>= 1 - 2 - 3 - 4 - 5</b>
7. Pupil numbers academic year 2016 to 2017 (reception to year 11)	420	
8. Pupils funded through high needs places to be excluded	0	
<b>9. Academic year 2016 to 2017 adjusted pupil NOR</b>	<b>420</b>	<b>= 7 - 8</b>
<b>10. Academic year 2016 to 2017 MFG unit value</b>	<b>£2,852.67</b>	<b>6 / 9</b>
11. Minimum value per pupil	£2,809.88	= 10 x 98.5%

### Academic year 2017 to 2018 information

#### **B.2 Calculation of MFG budget for academic year 2017 to 2018**

<b>12. Academic year 2017 to 2018 school budget share</b>	<b>£1,313,578.61</b>	<b>Full year allocation</b>
13. Lump sum (including Fringe) in LA's funding formula for academic year 2017 to 2018	£120,000.00	
14. Academic year 2017 to 2018 sparsity value (including taper)	£0.00	
15. Approved MFG exclusions for academic year 2017 to 2018	£0.00	
16. Academic year 2017 to 2018 technical adjustments	£0.00	
<b>17. Total MFG budget for academic year 2017 to 2018</b>	<b>£1,193,578.61</b>	<b>= 12 - 13 - 14 - 15 - 16</b>
18. Pupil numbers academic year 2017 to 2018 (reception to year 11)	419	
19. Pupils funded through high needs places to be excluded	0	
<b>20. Academic year 2017 to 2018 adjusted pupil NOR</b>	<b>419</b>	<b>= 18 - 19</b>
<b>21. Academic year 2017 to 2018 MFG unit value</b>	<b>£2,848.64</b>	<b>17 / 20</b>
22. Academic year 2017 to 2018 guaranteed level of funding	£1,177,337.92	11 x 20



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Table B (continued) academic year 2017 to 2018 minimum funding guarantee

<b>MFG and scaling/capping calculation</b>		
<b>B.3 Application of MFG floor and scaling/capping</b>		
23. Does the LA apply capping and scaling?		No
24. Has growing school criteria been met?		No
25. MFG floor		-1.50%
26. LA capping factor		0.00%
27. LA scaling factor		0.00%
28. Percentage change in MFG unit value between academic years 2015 to 2016 and 2016 to 2017		-0.14% = $(21 - 10) / 10$
29. Extent to which percentage change falls below MFG floor		0.00% = IF (28 < -1.5%, 25 - 28) ELSE 0
<b>30. MFG adjustment value (applying MFG floor)</b>		<b>£0.00 = 29 x 20 x 10</b>
31. Extent to which percentage change exceeds cap		0.00% = IF (28 > 26, 28 - 26) ELSE 0
32. Scale factor applied to excess above cap		0.00% = 31 x 27
<b>33. Affordability value adjustment (applying scale factor above cap)</b>		<b>£0.00 If capping applies = 32 x 20 x 10</b>
<b>34. Overall net adjustment (MFG minus affordability)</b>		<b>£0.00 = 30 - 33</b>
35. Academic year 2017 to 2018 MFG budget after MFG and affordability adjustments	£1,193,578.61	= 17 + 34
36. Academic year 2017 to 2018 MFG unit value after MFG and affordability adjustments	£2,848.64	= 35 / 20
37. Percentage change in MFG unit value after adjustments		-0.14% = $(36 - 10) / 10$
<b>38. Total academic year 2017 to 2018 school budget share (excluding rates)</b>	<b>£1,313,578.61</b>	<b>= 12 + 34</b>



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Table C - academic year 2017 to 2018 ESG protection

C1. Academic year 2017 to 2018 reduction rate

**Pupil Numbers**

1.	Academic year 2016 to 2017 pupil count: reception to post-16 excluding high needs places	420	
2.	Academic year 2016 to 2017 pupil count: reception to post-16 including high needs places	420	
3.	Academic year 2017 to 2018 pupil count: reception to post-16 excluding high needs places	419	
4.	Academic year 2017 to 2018 pupil count: reception to post-16 including high needs places	419	

**Academic year 2016 to 2017 total allocation unit values**

5.	Academic year 2016 to 2017 school budget share	£1,320,793.20	
6.	Academic year 2016 to 2017 minimum funding guarantee/affordability adjustment	£6,110.41	
7.	Academic year 2016 to 2017 education services grant (ESG)	£32,340.00	
8.	Academic year 2016 to 2017 ESG protection	£0.00	
9.	Academic year 2016 to 2017 post-16 allocation (total funding excl. student financial support services)	£0.00	
10.	<b>Academic year 2016 to 2017 total allocation adjusted unit value</b>	<b>£3,236.29</b>	<b>= ((5 + 6 + 9) / 1) + ((7 + 8) / 2)</b>

**ESG per pupil rates and change between academic years 2016 to 2017 and 2017 to 2018**

11.	Academic year 2016 to 2017 ESG per pupil rate	£77.00	
12.	Academic year 2017 to 2018 ESG per pupil rate	£0.00	
13.	Change to ESG rate between academic years 2016 to 2017 and 2017 to 2018	(£77.00)	= 12 - 11

**Academic year 2017 to 2018 adjusted reduction unit value**

14.	Change to ESG rate between academic years 2016 to 2017 and 2017 to 2018	(£77.00)	= 13
15.	Removal of academic year 2016 to 2017 ESG protection	£0.00	= 8
16.	Academic year 2017 to 2018 adjusted reduction unit value	(£77.00)	= 14 + ((-1 x 15) / 4)
17.	<b>Academic year 2017 to 2018 Reduction rate (Loss) = adjusted reduction as a proportion of total allocation adjusted unit value</b>	<b>-2.38%</b>	<b>= 16 / 10</b>



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Table C (continued) - academic year 2017 to 2018 ESG protection

**C2. Academic year 2017 to 2018 tapered protection**

**Academic year 2016 to 2017 funding rate**

18.	Academic year 2016 to 2017 ESG	£32,340.00	= 7
19.	Academic year 2016 to 2017 ESG protection	£0.00	= 8
20.	Academic year 2016 to 2017 pupil count: pupil numbers used to allocate ESG in academic year 2016 to 2017 (excluding nursery pupils)	420	= 2
<b>21.</b>	<b>Academic year 2016 to 2017 funding rate</b>	<b>£77.00</b>	<b>= (18 + 19) / 20</b>

**Academic year 2017 to 2018 tapered protection**

22.	Condition 1	1%	
23.	Threshold 1	£77.00	
24.	Condition 2	2%	
25.	Threshold 2	£87.00	
26.	Condition 3	3%	

**Academic year 2017 to 2018 adjusted reduction unit value**

27.	Funding rate up to and including threshold 1 is protected against losses below condition 1	-1.00%	= $-1 \times (\text{MIN}(23,21) / 21) \times 22$
28.	Funding rate beyond threshold 1 up to and including threshold 2 is protected against losses below condition 2	0.00%	= $-1 \times (\text{MIN}((25 - 23), (21 - 23)) / 21) \times 24$
29.	Funding rate beyond threshold 2 is protected against losses below condition 3	0.00%	= $-1 \times (\text{MAX}(0, 21 - 25) / 21) \times 26$
<b>30.</b>	<b>Allocation reduction floor</b>	<b>-1.00%</b>	<b>= 27 + 28 + 29</b>

**C3. Academic year 2017 to 2018 ESG protection calculation**

**Academic year 2017 to 2018 ESG protection**

31.	Extent to which academic year 2017 to 2018 allocation reduction rate falls below the protection floor	1.38%	= $\text{IF}(30 < 17, 0, 30 - 17)$
<b>32.</b>	<b>Academic year 2017 to 2018 ESG protection</b>	<b>£18,702.93</b>	<b>= 31 x 10 x 4</b>





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Table D - academic year 2017 to 2018 post-opening grant (start-up grant)

1.	Start-up grant part A	£0.00	
2.	Start-up grant part B – formulaic allocation	£0.00	
3.	Start-up grant part B – assessment	£0.00	
4.	Post-opening grant – per pupil resources	£0.00	
5.	Post-opening grant – leadership diseconomies	£0.00	
6.	<b>Total post-opening grant (start-up grant) allocation</b>	<b>£0.00</b>	<b>= 1 + 2 + 3 + 4 + 5</b>

Table E - academic year 2017 to 2018 pre-16 high needs place funding

	Type	Place numbers	Annual per place unit value	Total pre-16 allocation	
1.	Special	0	£10,000.00	£0.00	
2.	Alternative provision	0	£10,000.00	£0.00	
3.	<b>Total pre-16 high needs place funding</b>			<b>£0.00</b>	<b>= 1 + 2</b>

Table F - academic year 2017 to 2018 post-16 high needs place funding

	Place numbers	Annual per place unit value	Total post-16 allocation
	0	£6,000.00	£0.00

Table G - academic year 2017 to 2018 pupil matrix

	Reception uplift 1	Primary 2	Secondary 3	Post-16 4	High needs places 5	Total	
SBS	0	419	0	N/A	0	419	= 1 + 2 + 3 - 5
MFG	N/A	419	0	N/A	0	419	= 2 + 3 - 5
ESG protection	0	419	0	0	0	419	= 1 + 2 + 3 + 4 - 5